

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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August 13, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

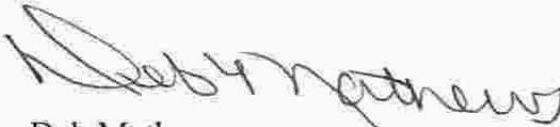
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
\$690,000 Drinking Water Revenue Borrower Bond (DW-04)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

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City of Mitchell
\$690,000 Drinking Water Revenue Borrower Bond (DW-04)
dated August 9, 2019

AUG 19 2019

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota

SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

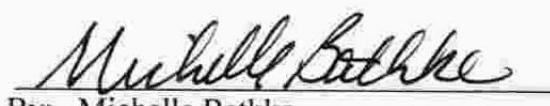
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
2. Designation of issue: Drinking Water Revenue Borrower Bond.
3. Date of issue: August 9, 2019
4. Purpose of issue: East Central Drainage Basin Water Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$690,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Revenue Borrower Bond (DW-04) is true and correct on this 9th day of August 2019


By: Michelle Bathke
Its: Finance Officer

<p style="text-align: center;">\$690,000 City of Michell Drinking Water Revenue Borrower Bond (DW-04), Series 2019</p>						
Dated Aug 8, 2019		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2021			31,351.87	31,351.87	31,352	
11/15/2021	\$6,853.26	2.250	3,881.25	10,734.51		42,938
02/15/2022	\$6,891.81	2.250	3,842.70	10,734.51		
05/15/2022	\$6,930.58	2.250	3,803.93	10,734.51		
08/15/2022	\$6,969.56	2.250	3,764.95	10,734.51		
11/15/2022	\$7,008.77	2.250	3,725.75	10,734.51		
02/15/2023	\$7,048.19	2.250	3,686.32	10,734.51		
05/15/2023	\$7,087.84	2.250	3,646.68	10,734.51		
08/15/2023	\$7,127.71	2.250	3,606.81	10,734.51	42,938	
11/15/2023	\$7,167.80	2.250	3,566.71	10,734.51		
02/15/2024	\$7,208.12	2.250	3,526.39	10,734.51		
05/15/2024	\$7,248.67	2.250	3,485.85	10,734.51		
08/15/2024	\$7,289.44	2.250	3,445.07	10,734.51	42,938	
11/15/2024	\$7,330.44	2.250	3,404.07	10,734.51		
02/15/2025	\$7,371.68	2.250	3,362.84	10,734.51		
05/15/2025	\$7,413.14	2.250	3,321.37	10,734.51		
08/15/2025	\$7,454.84	2.250	3,279.67	10,734.51	42,938	
11/15/2025	\$7,496.77	2.250	3,237.74	10,734.51		
02/15/2026	\$7,538.94	2.250	3,195.57	10,734.51		
05/15/2026	\$7,581.35	2.250	3,153.16	10,734.51		
08/15/2026	\$7,624.00	2.250	3,110.52	10,734.51	42,938	
11/15/2026	\$7,666.88	2.250	3,067.63	10,734.51		
02/15/2027	\$7,710.01	2.250	3,024.51	10,734.51		
05/15/2027	\$7,753.38	2.250	2,981.14	10,734.51		
08/15/2027	\$7,796.99	2.250	2,937.53	10,734.51	42,938	
11/15/2027	\$7,840.85	2.250	2,893.67	10,734.51		
02/15/2028	\$7,884.95	2.250	2,849.56	10,734.51		
05/15/2028	\$7,929.30	2.250	2,805.21	10,734.51		
08/15/2028	\$7,973.91	2.250	2,760.61	10,734.51	42,938	
11/15/2028	\$8,018.76	2.250	2,715.75	10,734.51		
02/15/2029	\$8,063.87	2.250	2,670.65	10,734.51		
05/15/2029	\$8,109.22	2.250	2,625.29	10,734.51		
08/15/2029	\$8,154.84	2.250	2,579.88	10,734.51	42,938	
11/15/2029	\$8,200.71	2.250	2,533.80	10,734.51		
02/15/2030	\$8,246.84	2.250	2,487.68	10,734.51		
05/15/2030	\$8,293.23	2.250	2,441.29	10,734.51		
08/15/2030	\$8,339.88	2.250	2,394.64	10,734.51	42,938	
11/15/2030	\$8,386.79	2.250	2,347.73	10,734.51		
02/15/2031	\$8,433.96	2.250	2,300.55	10,734.51		
05/15/2031	\$8,481.41	2.250	2,253.11	10,734.51		
08/15/2031	\$8,529.11	2.250	2,205.40	10,734.51	42,938	
11/15/2031	\$8,577.09	2.250	2,157.42	10,734.51		
02/15/2032	\$8,625.34	2.250	2,109.18	10,734.51		
05/15/2032	\$8,673.85	2.250	2,060.66	10,734.51		
08/15/2032	\$8,722.64	2.250	2,011.87	10,734.51	42,938	
11/15/2032	\$8,771.71	2.250	1,962.81	10,734.51		
02/15/2033	\$8,821.05	2.250	1,913.47	10,734.51		
05/15/2033	\$8,870.67	2.250	1,863.85	10,734.51		
08/15/2033	\$8,920.57	2.250	1,813.95	10,734.51	42,938	
11/15/2033	\$8,970.74	2.250	1,763.77	10,734.51		
02/15/2034	\$9,021.20	2.250	1,713.31	10,734.51		
05/15/2034	\$9,071.95	2.250	1,662.57	10,734.51		
08/15/2034	\$9,122.98	2.250	1,611.54	10,734.51	42,938	
11/15/2034	\$9,174.29	2.250	1,560.22	10,734.51		
02/15/2035	\$9,225.90	2.250	1,508.61	10,734.51		
05/15/2035	\$9,277.80	2.250	1,456.72	10,734.51		
08/15/2035	\$9,329.98	2.250	1,404.53	10,734.51	42,938	
11/15/2035	\$9,382.46	2.250	1,352.05	10,734.51		
02/15/2036	\$9,435.24	2.250	1,299.27	10,734.51		
05/15/2036	\$9,488.31	2.250	1,246.20	10,734.51		
08/15/2036	\$9,541.69	2.250	1,192.83	10,734.51	42,938	
11/15/2036	\$9,595.36	2.250	1,139.16	10,734.51		
02/15/2037	\$9,649.33	2.250	1,085.18	10,734.51		
05/15/2037	\$9,703.61	2.250	1,030.91	10,734.51		
08/15/2037	\$9,758.19	2.250	976.32	10,734.51	42,938	
11/15/2037	\$9,813.08	2.250	921.43	10,734.51		
02/15/2038	\$9,868.28	2.250	866.23	10,734.51		
05/15/2038	\$9,923.79	2.250	810.72	10,734.51		
08/15/2038	\$9,979.61	2.250	754.90	10,734.51	42,938	
11/15/2038	\$10,035.75	2.250	698.77	10,734.51		
02/15/2039	\$10,092.20	2.250	642.32	10,734.51		
05/15/2039	\$10,148.97	2.250	595.55	10,734.51		
08/15/2039	\$10,206.05	2.250	528.46	10,734.51	42,938	
11/15/2039	\$10,263.46	2.250	471.05	10,734.51		
02/15/2040	\$10,321.19	2.250	413.32	10,734.51		
05/15/2040	\$10,379.25	2.250	355.26	10,734.51		
08/15/2040	\$10,437.63	2.250	296.88	10,734.51	42,938	
11/15/2040	\$10,496.35	2.250	238.17	10,734.51		
02/15/2041	\$10,555.39	2.250	179.13	10,734.51		
05/15/2041	\$10,614.76	2.250	119.75	10,734.51		
08/15/2041	\$10,674.47	2.250	60.04	10,734.51	42,938	32,204
	\$690,000.00		\$200,113.03	\$890,113.03	\$890,113	\$890,113